

## Building AustralAsia's Cleantech Future

2nd AustralAsian Cleantech Finance & Investment Forum  
22 August 2006, Sofitel Melbourne



Cleantech Investments  
Generate Returns for  
Shareholders, and Society  
and the Environment

### Cleantech is taking off:

- > Over \$2.5 billion invested since June 2004
- > Market caps have increased by 25%
- > New private equity deals and successful public listings
- > Superfunds are demonstrating leadership
- > Cleantech funds are raising capital and building portfolios
- > Over 300 unlisted Cleantech companies have been identified
- > Corporations are investing in clean technologies
- > Innovation is accelerating in early stage and R&D initiatives

>> more than 20 national and international speakers:



Bryan Martel  
Managing Partner, Environmental  
Capital Group and Environmental  
Investment Advisor to CalPERS



Garry Weaven  
Chair, Industry Funds  
Management and Director,  
Pacific Hydro



Peter Martenson  
Division Director,  
Macquarie Funds  
Management,  
USA



Don Yee  
President & CEO,  
Tsinghua Venture Capital  
Management, China  
Environment Fund, China



Jamie Taylor  
Director Corporate Finance  
Patersons Securities



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Launch of The Australian Cleantech Map 2006 – Cleantech deals, performance, trends – A FREE copy for delegates

## Building AustralAsia's Cleantech Future

### Cleantech Forum 2006 Program

Cleantech is an emerging 21st century theme for investing in companies, funds and projects and is growing at an accelerated pace. The Cleantech Forum will explore why Australia is poised to be a leader in Cleantech and examine how it can position its network of investors and companies to capitalise on the national and global market demand for clean technology solutions.

**08.00**

Forum Registration

**08.45**

### Welcome Address

**Jeffrey Castellas**

*CEO, Clean Technology AustralAsia*

**08.50**

### Official Opening

**The Right Hon, John So, Cr.**

*The Lord Mayor, City of Melbourne*

### Session 1

#### Global Market Opportunities and Drivers for Clean Technology Investing

Clean technological solutions are the cornerstone to effectively address global risks, opportunities and challenges such as climate change, energy and water security, natural resource depletion and building sustainable communities. As these global issues drive Cleantech innovation, Cleantech investing can lead to achieving solid financial returns, stimulate and attract new investment and create jobs. This session will provide insights into the global markets that are of key importance in Building AustralAsia's Cleantech Future.

**09.00**

#### The role of the Asia Pacific Partnership on Clean Development and Climate in driving deployment of Clean Technologies

**Mr Gerry Morvell**

*Assistant Secretary, Energy Futures Branch  
Australian Greenhouse Office  
Department of the Environment & Heritage*

**09.20**

#### Cleantech Investing: the state of play in the USA

**Peter Martenson**

*Division Director, Macquarie Funds Management, USA*

**09.40**

#### The market opportunity for technology innovation and investment in India

**Harish Rao**

*National Vice Chairman and Victorian President, Australia India Business Council  
Head, Asia Pacific of Sundaram Finance*

**10.00**

#### The biggest environmental market in the world - Clean investment opportunities in China

**Don Ye**

*President & CEO, Tsinghua Venture Capital Management, China Environment Fund, China*

**10.20**

#### Launch of "The Australian Cleantech Map 2006 - Deals, Performance & Trends"

**Michael Walsh**

*Executive Director, Corporate Monitor*

**Nick Bruse**

*General Manager, Clean Technology AustralAsia*

**10.40-11.00 Coffee Break**

### Session 2

#### Cleantech CEO's - companies leading the charge

Cleantech public and private companies are developing and deploying innovative clean technologies in a range of industry sectors from renewable energy, water and waste, carbon capture storage, and emission reduction technologies to new materials. Business leaders from cleantech companies will present on the market and investment opportunities in their Cleantech industry sectors. Our Panel of Cleantech investors and entrepreneurs will then discuss how companies can capitalise on the opportunities and how investors and companies can increase profitability, valuations and generate ROI.

Moderator:

**Fiona Wain**

*CEO, Environment Business Australia*

**11.10**

#### Renewable Energy and Potable Water

**Tom Engelsman**

*CEO, Energetech Australia*

**11.30**

#### Alternative Fuels

**Jim Snow**

*Executive General Manager, Energy Developments*

**11.50**

#### New Materials and Energy Storage

**Jeffrey Ng**

*CEO, Hydrexia*

**12.10**

#### Clean Coal

**Tony Andersen**

*General Manager Major Projects, CS Energy*

**12.30**

#### Panel - Audience Q&A: How can Australian companies capitalise on the market opportunities and generate returns for investors?

**David Landers**

*CEO, Emerging Technologies Fund, Allen & Buckeridge*

**Subodh Maskara**

*Managing Director, Petrecycle Pty Ltd*

**Neal Dikeman**

*Partner, Jane Capital Partners, USA*

**Ivor Frischknecht**

*Investment Director, Starfish Ventures*

**12.50 Lunch**

### Session 3

#### Cleantech Funds - the investment value proposition

New Cleantech funds are being created that present the opportunity for investing in a diversified portfolio of companies and funds. In this session leaders in the investment community present their insights on the future of Cleantech investing and the rationale behind their portfolio selection of companies and funds.

Moderator:

**Bill Hartnett**  
CEO, *Innovest Strategic Value Advisors*

1.40

#### **Cleantech: A New Theme for Institutional Investors**

**Garry Weaven**  
Chair, *Industry Funds Management and Director Pacific Hydro*

2.00

#### **Producing profits sustainably from investments in Australian Cleantech companies**

**Christian Jensen**  
Investment Manager, *CVC Sustainable Investments*

2.20

#### **Returns for institutional investors from cleantech investing**

**Michael O'Sullivan**  
Head of *Alternative Investment, Jame Fielding Funds Management*

2.40

#### **Picking up Cleantech investments in a Sustainability portfolio**

**Craig Bingham**  
Managing Director, *Portfolio Partners*

3.00

#### **Cleantech Venture Capital in Australia: A portfolio of early stage investments**

**Jan Dekker**  
CEO, *Centre for Energy and Greenhouse Technologies*

3.20

#### **Panel: Audience Q&A with Session Speakers**

3.40-4.10 **Coffee Break**

### Session 4

#### Why a "Perfect Storm" is brewing for AustralAsian Cleantech

Australian Cleantech companies and investors are poised to capitalise on national and international market opportunities, including major power, property and infrastructure initiatives that employ clean technologies. This session investigates the future opportunities for Australian Cleantech both in new technology innovation, project finance and market deployment.

Moderator:

**Martijn Wilder**  
Partner, *Baker & McKenzie*

4.10

#### **Australian Cleantech companies: the public and private equity scene**

**Jamie Taylor**  
Director *Corporate Finance, Patersons Securities*

4.30

#### **Investing in a sustainable energy future: Australia's Cleantech pipeline of innovation**

**Glen Currie**  
Business Manager, *Energy Technologies, CSIRO*

4.50

#### **Project finance opportunities in Cleantech Infrastructure**

**Justin McNab**  
Head of *Energy and Infrastructure, National Australia Bank*

5.10

#### **Australia's role in future of the Cleantech Industry in Asia**

**Peter Castellas**  
Director, *Clean Technology AustralAsia & Fund Manager, Sustainable Melbourne Fund*

5.30

#### **Conference closing remarks**

### Gala Dinner on The Terrace

Don't miss this unique opportunity to share the knowledge and experience from an advisor to the largest pension fund in the world with specialised investments in Cleantech.

**Pre Dinner Cocktails 5.45**

6.30

#### **Dinner Welcome and Introduction**

**Geoff Mabbet**  
CEO, *Sustainability Victoria*

**Dinner Keynote**



**Bryan Martel**  
Bryan Martel, *Managing Partner, Environmental Capital Group and Environmental Investment Advisor to CalPERS*

#### **Institutional investments in Cleantech for a profitable and sustainable future: CalPERS experience**

For the first time the Cleantech Forum will include a Gala Dinner at the Sofitel Melbourne on The Terrace. International keynote speaker Bryan Martel, Environmental Investment Advisor for CalPERS. Mr. Martel will discuss the CalPERS' experience in Cleantech as he is leading the development and implementation of the first environmental due diligence and environmental performance monitoring system in the private equity context.

Please return this completed form: **Fax back to +61 3 9754 5935** or Register online at **register.cleantechforum.com**

## 2nd AustralAsian Cleantech Finance & Investment Forum 22 August 2006 Sofitel Melbourne followed by a gala dinner at The Terrace

We welcome your attendance. Space is limited, so register early and save.

Registration Details		
Title:	First Name:	Surname:
Position:	Organisation:	
Addresses:		
State:	Country:	Postcode:
Email:	Tel:	Fax:

**Please list all additional Delegates' details:**

Name (First and Surname)	Position	Organisation	Email
1			
2			
3			

If you are registering several participants consider contacting us regarding corporate table pricing

**Registration Fees.** We welcome your attendance. Space is limited, so register early and save.

Register early and save	Forum	Forum & Dinner
Full Delegate	\$700.00	\$800.00
Early Bird Registration*	\$550.00	\$650.00
Special Discount Rate^	\$500.00	\$600.00
Dinner	\$125.00	All prices include GST

\* Register by July 31st for Earlybird Rate

^ Special Discount Rate - Applies to members of: **ASFA, ATS, AVCAL, BCSE, CEGT, Cleantech Venture Network, EBA, IFM and IFS.**

### Payment

**Please register me for:**

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### Terms

A substitute delegate is always welcome at no extra charge. Alternatively, a full refund, less a \$165 (including GST) service charge, will be made for cancellations received in writing (email or fax) up to 14 days prior to the event. A 40% refund will be sent for cancellations received one week prior to the event. No refunds can be made less than 7 days prior to the event. Registrants agree to being added to our database to register you and provide you with details on this forum and our upcoming forums. A delegate list will be provided to sponsors and delegates. Organisers have the right to alter the program without notice.

**Registration and Sponsorship Enquiries:** Please phone Jeff Castellias on 0401 067 252 or email [jeffcastellas@cleantechforum.com](mailto:jeffcastellas@cleantechforum.com)

**Tax Invoice ABN: 87 115 280 512**

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