

Australia's First Cleantech Finance & Investment Forum Sofitel Melbourne, 29th November 2005



Defining Cleantech in Australia and providing investors with opportunities and market knowledge on the emerging Cleantech investment class.

New Cleantech Investments in Environmental Industries and Technologies

- > Gain a clear understanding of what Cleantech investing means for investors
- > Be among the first to get Australia's Cleantech Investment benchmark study
- > Find out why Australia's institutional investors are interested in Cleantech
- > Learn how more deals can be stimulated for sustainable development
- > Get insights into the investment strategies of innovative Cleantech investment vehicles
- > Explore the pipeline of new deals and the role and opportunity for institutional, private equity, VC and early stage investors
- > Get policy and market insights from all levels of government

Organized by Clean Technology Australasia Pty Ltd

>> more than 20 national and international speakers:



Honourable
Theo Theophanous, MP
Minister for Energy Industries
& Minister for Resources



Garry Weaven
Founder & Executive Chair
Industry Fund Services



Ira Ehrenpreis
General Partner
Technology Partners
California US



Nicholas Parker
Chairman
Cleantech Venture Network
North America and Europe



Gary Levin
Managing Director
Babcock & Brown
Environmental Investments



We welcome your attendance. Space is limited, so register early and save.

REGISTER NOW ONLINE www.cleantechforum.com

Registration and Sponsorship Enquiries: contact Tel: 0401 067 252 or jeffcastellas@cleantechforum.com

Cleantech Finance & Investment Forum Melbourne, November 29th 2005

08.00

Conference Registration

08.45

Introduction

Jeffrey Castellas

CEO, Clean Technology Australasia Pty Ltd

08.50

WELCOME ADDRESS

Cr. John So

Lord Mayor, City of Melbourne

The City of Melbourne is Lead Sponsor of the Cleantech Finance and Investment Forum and is rated World Leading Investment Promotion Agency 2004.

Session 1

Government Perspectives and Markets for Clean Technology

Moderator:

John Brakey

Division Director, Macquarie Funds Management

John is responsible for Macquarie Funds Management's private equity fund-of-funds and advisory operations. These include both domestic and international funds, as well as balanced fund investments in alternative investments.

09.00

State Government Initiatives and support for the Cleantech Sector

The Honourable

Theo Theophanous, MP

**Minister for Energy Industries
and Minister for Resources**

The Minister's speech will focus on technology development and the need to provide a market and business environment to promote investment certainty. Investments made through the Energy Technology Innovation Strategy will also be highlighted.

09.20

Cleantech Investment: International Patterns, Performance and Prospects

Nicholas Parker

Chairman, Cleantech Capital Group LLC

The Cleantech Venture Network serves 900 investor members worldwide through advisory, information and online services as well as the Cleantech Venture Forum. Cleantech has tracked over \$4.5B invested in cleantech ventures since 2002 and has released the first Cleantech Capital Report, providing institutional investors with insight into the opportunities for capital deployment in this emerging asset category. Nicholas will provide a global perspective on cleantech investment opportunities for Australian leadership in this area.

09.50

Defining Cleantech: A Silicon Valley perspective

Ira Ehrenpreis (Via Video Conference)

**General Partner, Technology Partners,
San Francisco, US**

Technology Partners are a private VC firm specializing in Cleantech investments with more than \$400 million of investment. He is on Boards of the Energy Venture Fair, Cleantech Venture Network, and the Sth California Tech Coast Alliance.

10.10

Clean Technology Australia: benchmarking investment study

Michael Walsh

Executive Director, Corporate Monitor

Corporate Monitor presents Clean Technology Australasia Pty Ltd's benchmarking study of cleantech investing in Australia. "The Australian Cleantech Map:" what is Cleantech, why it is a distinctive investment class, sector dimensions, sector growth, and financial performance.

10.30-11.00 Coffee Break

Session 2

Cleantech Investing for Making Money and Sustainable Development

Moderator:

Brad Pragnell, Principal Policy Advisor,

The Association of Superannuation

Funds of Australia Ltd

ASFA is a non-profit, non-political national organisation whose mission is to protect, promote and advance the interests of Australia's superfund trustees and their members.

11.00

Taking a long-term view: Institutional Investment in sustainable infrastructure

Garry Weaven

**Founder and Executive Chair,
Industry Fund Services**

Garry Weaven is the founder and Executive Chair of Industry Fund Services Pty Ltd, which is a diversified financial services organization, owned by and providing products and services to a range of Superannuation funds that have over 3.2 million members Australia wide. They manage over \$36 billion in Superannuation assets.

11.30

Environmental Investment Opportunities: What are the key drivers for Australian investors?

Gary Levin

**Managing Director, Babcock & Brown
Environmental Investments Ltd**

Babcock & Brown Environmental Investments Limited is listed on the Australian Stock Exchange. BEI is active in the renewable energy and environmental sectors.

11.50

Managing Climate Change Risk through Forestry Investment: Making the Environment a Profit Centre

Michael O'Sullivan

Fund Manager, Infrastructure

James Fielding Funds Management Ltd

James Fielding is the funds management arm of Mirvac Group, a leading diversified property group. The Australian Sustainable Investment Fund is a wholesale infrastructure fund focused on forestry-based income streams which are enhanced through sustainable value-adding such as carbon credit sales, renewable energy development, biodiversity and salinity credits.

12.10

Speakers PANEL with additional panel members:

John Brakey

Division Director, Macquarie Funds Management

**Are Institutional Investors interested in
Cleantech investments?**

12.30-1.45 Lunch

Sponsored by the City of Melbourne

Session 3

Risks and Opportunities for Cleantech Investments

Moderator:

Neal Dikeman

Principal, Jane Capital Partners LLC, San Francisco US

A leading US merchant and investment banking firm active in Australia that advises on buy-side M&A, strategic alliances and financings ranging from growth stage to multi-national companies. They specialize in executing both acquisition strategies and cross-border alliances and financing transactions.

1.45

The Australian Cleantech VC Sector in the International Context

Roland Pfeuti

Principal, SAM Private Equity

Launched in 2000, SAM Private Equity today manages two funds as well as two mandates all focusing on venture capital in the Cleantech sectors, namely, energy, materials, water, and agricultural technologies.

2.00

Development, expansion and IPO opportunities for Cleantech companies

Saxon Hill

Investment Manager,

CVC Sustainable Investments Ltd

With many years in the Australian venture capital industry, CVC seeks to provide patient capital to emerging, high growth businesses. Since 1985, they have been assisting the growth and development of businesses, many of whom are now successful companies listed on the Australian Stock Exchange.

2.15

Investing in early stage sustainable energy and greenhouse gas reduction technologies

Jan Dekker

CEO, Centre for Energy and Greenhouse Technologies

Through its unique private/public investment model, a singular focus on the Cleantech arena, experience assessing hundreds of opportunities and working with its investee companies, the Centre is able to provide an informed view on future prospects.

2.30

Aligning the needs of environmentally responsible investors and project developers

Andrew Rayne

CIO, Viridis Clean Energy Group

Viridis is an energy infrastructure fund that invests in a diversified global portfolio of clean energy assets. The Fund invests in assets utilising commercially proven technologies that generate energy from renewable, waste or low emission sources, including wind, hydro, biomass, geothermal, solar, waste fuel, coal seam methane and natural gas.

2.45

Speakers PANEL with additional panel members

Fiona Wain

Chief Executive Officer, Environment Business Australia

Brendon Dow

Chief Executive Officer, Ceramic Fuel Cells Ltd
Will Cleantech outperform as an asset class?

3.10-3.40 Tea Break

Session 4

Industry Perspectives: the Cleantech Sector Markets

Moderator:

Bill Hartnett

CEO, Innovest Australia.

Innovest is an internationally recognized investment research and advisory firm specializing in analysing companies' performance on environmental, social, and strategic governance issues, with a particular focus on their impact on competitiveness, profitability, and share price performance.

3.40

Ecomagination! Addressing the problems of today: Clean Coal

Neil Smith

Country Executive, GE Energy

Ecomagination is GE's commitment to address challenges such as the need for cleaner, more efficient sources of energy, reduced emissions and abundant sources of clean water. GE will invest \$1.5 billion annually in research in cleaner technologies by 2010.

4.00

Alternative Energy Investment: Gas, solar, wind, wave and geothermal

Tony Wood

General Manager, Origin Energy

Origin Energy is listed on the Australian Stock Exchange. They are a leading energy provider of gas and electricity to over two million Australian homes and businesses.

4.20

International developments in alternative fuels

Michael Gallagher

President and Chief Investment Officer, Cummins Westport Inc. (Canada & US)

Cummins Westport Inc. is a global power leader developing high-performance alternative fuel engines and marketing them worldwide. The company is dedicated to leading the shift of the international commercial engine industry from oil-based to gaseous fuels.

4.40

The future role for Clean Technology in achieving global sustainable development

Peter Castellas

Managing Director, Blueshift Pty Ltd

Blueshift Consulting is a management consulting firm specialising in the area of corporate sustainability. Blueshift's work is focused on the finance and investment sector as well as clients in the infrastructure, resources and energy and manufacturing sectors. Peter is also Fund Manager of the Sustainable Melbourne Fund.

5.00

Closing Remarks

5.15-7.00 Cocktail Reception

Sponsored by Macquarie Funds Management

Registration Form

Please return this completed form:

Fax back to
+61 3 9754 5935

or Register online www.cleantechforum.com

Cleantech Finance and Investment Forum 29 November 2005 Sofitel Melbourne

Registration Fees We welcome your attendance. Space is limited, so register early and save.

***Register before 18 November and save**

| | Price | GST | Total |
|---------------------------------|----------|---------|----------|
| Full Delegate | \$591.00 | \$59.00 | \$650.00 |
| Early Bird Registration* | \$500.00 | \$50.00 | \$550.00 |
| Superfund Trustee or Executive* | \$272.73 | \$27.27 | \$300.00 |
| Special Discount Rate** | \$409.09 | \$40.91 | \$450.00 |

Registration Details

| | | |
|------------|---------------|-----------|
| Title: | First Name: | Surname: |
| Position: | Organization: | |
| Addresses: | | |
| State: | Country: | Postcode: |
| Email: | Tel: | Fax: |

Please list all additional Delegates' details:

| Name (First and Surname) | Position | Organization | Email |
|--------------------------|----------|--------------|-------|
| 1 | | | |
| 2 | | | |
| 3 | | | |
| 4 | | | |
| 5 | | | |
| 6 | | | |
| 7 | | | |
| 8 | | | |

Payment

Please register me for:

Full Delegate Early Bird Superfund Trustee or Executive Corporate Table

Method of Payment: (payable to Clean Technology Australasia Pty Ltd. PO Box 1790 Melbourne, Vic. 3001)

Cheque. Enclosed is a cheque for the amount of

\$

Credit Card. Please charge my credit card with

\$

Bankcard Mastercard Visa American Express

Name of Cardholder:

Card Number:

Expiry date (month/year):

Signature of cardholder:

Terms

A substitute delegate is always welcome at no extra charge. Alternatively, a full refund, less a \$165 (including GST) service charge, will be made for cancellations received in writing (email or fax) up to 14 days prior to the event. A 40% refund will be sent for cancellations received one week prior to the event. No refunds can be made less than 7 days prior to the event. Registrants agree to being added to our database to register you and provide you with details on this forum and our upcoming forums. A delegate list will be provided to sponsors and delegates. Organizers have the right to alter the program without notice.

** for members of: IFS, IFM, ASFA, AVCAL, Cleantech Venture Network, CEGT and EBA

Registration and Sponsorship Enquiries: Please phone 0401 067 252 or email jeffcastellas@cleantechforum.com

Tax Invoice ABN: 87 115 280 512

This document will be a TAX INVOICE for GST when completed and your payment of registration is confirmed. Retain original copy for your records.

Payments made to **Clean Technology Australasia Pty Ltd.**